



LOAN CAPITAL

PO.BOX 301 AUSTELL
GA 30122.

PROJECT NAME:

LOAN INFORMATION

1. Loan Amount:
2. Duration (term):
3. Closing deadline:
4. Reason for deadline:

LIEN INFORMATION

1. Amount of existing first lien:
2. Amount of other liens:
3. Current lienholder(s):

COLLATERAL INFORMATION'

1. Collateral Type A
 - a. Investment Real Estate: Residential, Multifamily, Office, Retail, Industrial, Mixed-Use, Hotel, Self-Storage, Mobile Home Parks. Medical, Senior Care Facilities, Golf Courses & Marinas.
 - b. OwnerOccupied: Office, Retail, Industrial, Mixed-Use, Hotel, Self-Storage, Automotive, Medical, Golf Course, Other Special Use Facilities.
2. Number of Units:
3. Total Square Footage:
4. Street Address:
5. City:
6. State:
7. Purchase Price:
8. Purchase Date (if refi):
9. "As is" Real Estate Value and Date of Appraisal/BPO:
10. Net Operating Income (NOI)
11. Capital Expenditures Since Purchase (\$):
12. Occupancy (%):

GUARANTOR(S) INFORMATION

1. Net Worth of Guarantor(s):
2. Estimated liquid assets of Guarantor (s):
3. FICO Score of Guarantor(s):
4. Guarantor(s) cash investment in collateral - current or proposed:

USE OF PROCEEDS

Please provide a concise description, a few sentences, on the use of proceeds (i.e., discuss acquisition, refinance, site improvement, tenant improvement, planning, design/permitting, carry costs etc..).

EXIT STRATEGY

Please provide a concise description, a few sentences on the exit strategy (e.g. discuss prospective buyer, prospective permanent financing).

COMPLETE NEXT PAGE AS WELL

OBSTACLES

Please disclose reasons other lenders have declined, how long you have been seeking financing, and anything you feel we should know.

DISCLOSURES

If the answer to any of the following questions is yes, please advise in detail.

Had a property foreclosed in last 3 years?

Filed for bankruptcy in last 5 years?

Are you currently or have you been in the past three years a defendant in a lawsuit?

Missed mortgage payments in last 12 months?

Are any borrowers or guarantors a foreign national?

Are there back real estate taxes owed on subject property?

Does the subject property have any of the following environmental considerations?

- ☐ Underground or above ground storage tanks
- ☐ Hazardous material handling and/ or licensing
- ☐ A prior phase 1 report requiring a Phase 2